

# Confidential Patient Health Record

Today's Date: \_\_\_/\_\_\_/\_\_\_

How did you hear about us?  Family \_\_\_\_\_  Friend \_\_\_\_\_  Co-Worker \_\_\_\_\_  
 Close to home/work  Dr. \_\_\_\_\_  Yellow pages  Drove by  Insurance Plan  Internet/Website  
 Health Fair  Other: \_\_\_\_\_

## Personal Information

Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_  
Birth Date: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ Sex:  Male  Female Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Preferred contact method:  Home Phone  Cell Phone  Email  
Address: \_\_\_\_\_ Apt # \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Country: \_\_\_\_\_ County: \_\_\_\_\_  
Primary Language:  English  French  German  Spanish  other: \_\_\_\_\_  
Marital Status:  Single  Married  Widowed  Divorced  Separated

## Emergency Contact

Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_  
Address: \_\_\_\_\_ Apt # \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Country: \_\_\_\_\_ County: \_\_\_\_\_  
Relationship:  Spouse  Relative  Friend  Other: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

## Consent to treat a minor:

Name of Minor: \_\_\_\_\_  
Name of Responsible Party: \_\_\_\_\_  
Relationship to Minor:  Mother  Father  Other \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Business/Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

I, the parent or guardian of \_\_\_\_\_, a minor, the age of \_\_\_\_\_, do hereby consent, authorize and request SCUHS clinic doctors and interns to administer such treatment deemed advisable. I agree to hold these doctors and interns free and harmless from any claims and suites for damages or complications that may result from such treatments.

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Insurance Information:**

Who Is Responsible for Your Bill? YOU and... (mark appropriate box(es))  Myself ONLY

Spouse  Worker's Comp  Auto Insurance  Medicare  Medicaid  Other (be specific): \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Health ID Card #: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Group/Policy #: \_\_\_\_\_

Policy Holder's Date of Birth: \_\_\_\_\_ Relationship to Policy Holder: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Policy Holder's Phone #: \_\_\_\_\_

***If you will be using Insurance Benefits to cover services, please complete and sign below:***

I hereby instruct the insurance company listed above to pay by check made out to and mailed directly to the following address. If my current policy prohibits direct payment to doctor, then I hereby also instruct and direct you to make out the check to me and mail it as follows:

**ARIZONA CHIROPRACTIC & HOLISTIC HEALTH CENTER  
20831 N. SCOTTSDALE RD, SCOTTSDALE, AZ 85255**

For the professional or medical expense-benefits allowable and otherwise payable to me under my current insurance policy as payment toward the total charges for professional services rendered. This is a DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY. I understand that I am financially responsible for all charges whether or not paid by insurance. I further understand that I will be responsible for payment to any other facilities and/or health care providers that I may be referred to by Arizona Chiropractic and Holistic Health Center and any emergency transporting that may be required thereto. I also authorize the release of any information pertinent to my case to any insurance company, adjuster or attorney involved in the case. I hereby authorize the physician to release all information necessary, including diagnosis and the records of any exam or treatment rendered to me, in order to secure the payment of benefits. I authorize the use of this signature on all insurance claims, including electronic submissions.

Patient [or Parent/Guardian] Signature: \_\_\_\_\_ Date: \_\_\_\_\_

***If you do not have Insurance that cover services, please read and sign below:***

I hereby acknowledge that I have no insurance that covers services, and I understand that all services are payable when treatment is rendered. I further understand that I will be responsible for payment to any other facilities and/or health care providers that I may be referred to by Arizona Chiropractic and Holistic Health Center and any emergency transporting that may be required thereto.

I further acknowledge that the fees I am paying are discounted from the usual and customary fees for services and the discounted fees I am paying are being applied to the usual fees. In the event that my insurance status changes and/or I elect to use a third-party payer, the standard fees may apply.

Patient [or Parent/Guardian] Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## REVIEW OF SYSTEMS

Below is a list of symptoms that may seem unrelated to the purpose of your appointment; however, these questions must be answered carefully as the problems can affect your overall course of care.

**Constitutional:**  I DENY having or have had any of the symptoms or problems listed below.

- |   |   |                                   |  |
|---|---|-----------------------------------|--|
| <input type="checkbox"/> fever<br><input type="checkbox"/> chills | <input type="checkbox"/> fatigue<br><input type="checkbox"/> daytime drowsiness | <input type="checkbox"/> weakness | <input type="checkbox"/> unintended weight loss<br><input type="checkbox"/> unintended weight gain |
|---|---|-----------------------------------|--|

**Eyes/Vision:**  I DENY having any of the symptoms or problems listed below.

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> blindness<br><input type="checkbox"/> blurred vision<br><input type="checkbox"/> cataracts | <input type="checkbox"/> change in vision<br><input type="checkbox"/> double vision<br><input type="checkbox"/> eye pain | <input type="checkbox"/> field cuts<br><input type="checkbox"/> glaucoma<br><input type="checkbox"/> itching | <input type="checkbox"/> photophobia<br><input type="checkbox"/> tearing<br><input type="checkbox"/> wear glasses/contacts |
|---|--|--|--|

**Ears, Nose and Throat:**  I DENY having any of the symptoms or problems listed below.

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> bleeding<br><input type="checkbox"/> sore throat<br><input type="checkbox"/> dentures<br><input type="checkbox"/> difficulty swallowing<br><input type="checkbox"/> hoarseness<br><input type="checkbox"/> frequent sore throats | <input type="checkbox"/> ear drainage<br><input type="checkbox"/> ear pain<br><input type="checkbox"/> tinnitus (ringing in ears)<br><input type="checkbox"/> hearing loss<br><input type="checkbox"/> discharge<br><input type="checkbox"/> altered taste | <input type="checkbox"/> history of head injury<br><input type="checkbox"/> fainting<br><input type="checkbox"/> dizziness<br><input type="checkbox"/> headaches<br><input type="checkbox"/> TMJ problems<br><input type="checkbox"/> snoring | <input type="checkbox"/> nosebleeds<br><input type="checkbox"/> postnasal drip<br><input type="checkbox"/> rhinorrhea (runny nose)<br><input type="checkbox"/> loss of sense of smell<br><input type="checkbox"/> sinus infections<br><input type="checkbox"/> nasal congestion |
|---|--|---|---|

**Respiration:**  I DENY having any of the symptoms or problems listed below.

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> asthma<br><input type="checkbox"/> cough | <input type="checkbox"/> coughing up blood<br><input type="checkbox"/> shortness of breath | <input type="checkbox"/> sputum production<br><input type="checkbox"/> wheezing |
|---|--|---|

**Cardiovascular:**  I DENY having any of the symptoms or problems listed below.

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> chest pain<br><input type="checkbox"/> chest pressure<br><input type="checkbox"/> chest discomfort<br><input type="checkbox"/> palpitations<br><input type="checkbox"/> heart problems<br><input type="checkbox"/> ulcers | <input type="checkbox"/> high blood pressure<br><input type="checkbox"/> low blood pressure<br><input type="checkbox"/> swelling of legs<br><input type="checkbox"/> claudication (leg pain/ache)<br><input type="checkbox"/> varicose veins<br><input type="checkbox"/> heart murmur | <input type="checkbox"/> shortness of breath with exertion or exercise<br><input type="checkbox"/> angina (chest pain or discomfort)<br><input type="checkbox"/> paroxysmal nocturnal dyspnea<br>(waking at night w/ shortness of breath)<br><input type="checkbox"/> orthopnea (difficulty breathing lying down)<br><input type="checkbox"/> racing heart beat |
|--|---|---|

**Gastrointestinal:**  I DENY having any of the symptoms or problems listed below.

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> nausea<br><input type="checkbox"/> vomiting<br><input type="checkbox"/> abdominal pain<br><input type="checkbox"/> diarrhea | <input type="checkbox"/> constipation<br><input type="checkbox"/> black - tarry stools<br><input type="checkbox"/> hemorrhoids<br><input type="checkbox"/> rectal bleeding | <input type="checkbox"/> abnormal stool caliber<br><input type="checkbox"/> jaundice<br><input type="checkbox"/> indigestion<br><input type="checkbox"/> heartburn | <input type="checkbox"/> vomiting blood<br><input type="checkbox"/> abnormal stool color<br><input type="checkbox"/> abnormal stool consistency<br><input type="checkbox"/> belching |
|--|--|--|--|

**Female:**  I DENY having any of the symptoms/problems and/or using any of the items listed below.

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> birth control<br><input type="checkbox"/> breast lumps/pain<br><input type="checkbox"/> burning urination | <input type="checkbox"/> cramps<br><input type="checkbox"/> frequent urination<br><input type="checkbox"/> hormone therapy | <input type="checkbox"/> irregular menstruation<br><input type="checkbox"/> pregnancy<br><input type="checkbox"/> urine retention | <input type="checkbox"/> vaginal bleeding<br><input type="checkbox"/> vaginal discharge |
|--|--|---|---|

**Male:**  I DENY having any of the symptoms or problems listed below.

|   |  |  |
|---|--|--|
| <input type="checkbox"/> burning urination<br><input type="checkbox"/> erectile dysfunction | <input type="checkbox"/> frequent urination<br><input type="checkbox"/> hesitancy/ dribbling | <input type="checkbox"/> prostate problems<br><input type="checkbox"/> urine retention |
|---|--|--|

**Endocrine:**  I DENY having any of the symptoms or problems listed below.

|  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> cold intolerance<br><input type="checkbox"/> heat intolerance<br><input type="checkbox"/> excessive appetite<br><input type="checkbox"/> excessive sweating | <input type="checkbox"/> excessive hunger<br><input type="checkbox"/> excessive thirst<br><input type="checkbox"/> abnormal frequency of urination<br><input type="checkbox"/> night sweats | <input type="checkbox"/> goiter<br><input type="checkbox"/> hair loss | <input type="checkbox"/> unusual hair growth<br><input type="checkbox"/> voice changes<br><input type="checkbox"/> diabetes |
|--|---|---|---|

**Skin:**  I DENY having any of the symptoms or problems listed below.

|  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> changes in nail texture<br><input type="checkbox"/> changes in skin color<br><input type="checkbox"/> history of skin disorders | <input type="checkbox"/> hair loss<br><input type="checkbox"/> Eczema<br><input type="checkbox"/> Dermatitis | <input type="checkbox"/> itching<br><input type="checkbox"/> rash | <input type="checkbox"/> skin lesions / ulcers<br><input type="checkbox"/> varicosities |
|--|--|---|---|

**Nervous System:**  I DENY having any of the symptoms or problems listed below.

|  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> dizziness<br><input type="checkbox"/> facial weakness<br><input type="checkbox"/> tremor<br><input type="checkbox"/> clumsiness | <input type="checkbox"/> limb weakness<br><input type="checkbox"/> loss of consciousness<br><input type="checkbox"/> unsteadiness of gait/loss of balance<br><input type="checkbox"/> change in bowel/bladder control<br><input type="checkbox"/> numbness/tingling in hands/feet | <input type="checkbox"/> seizures<br><input type="checkbox"/> sleep disturbance<br><input type="checkbox"/> fainting<br><input type="checkbox"/> headache<br><input type="checkbox"/> migraines | <input type="checkbox"/> slurred speech<br><input type="checkbox"/> History of stroke<br><input type="checkbox"/> stress<br><input type="checkbox"/> loss of memory |
|--|---|---|---|

**Psychologic:**  I DENY having any of the symptoms or problems listed below.

|   |  |   |
|---|--|---|
| <input type="checkbox"/> depression<br><input type="checkbox"/> anxiety<br><input type="checkbox"/> bi-polar disorder<br><input type="checkbox"/> mood swings | <input type="checkbox"/> memory loss<br><input type="checkbox"/> anhedonia (no desire)<br><input type="checkbox"/> behavioral change | <input type="checkbox"/> convulsions<br><input type="checkbox"/> confusion<br><input type="checkbox"/> insomnia (unable to sleep) |
|---|--|---|

**Allergy:**  I DENY having any of the symptoms or problems listed below.

|   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> anaphylaxis<br><input type="checkbox"/> food intolerance | <input type="checkbox"/> itching<br><input type="checkbox"/> acute nasal congestion | <input type="checkbox"/> chronic nasal congestion<br><input type="checkbox"/> rash | <input type="checkbox"/> frequent sneezing<br><input type="checkbox"/> hives |
|---|---|--|--|

**Hematologic:**  I DENY having any of the symptoms or problems listed below.

|  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> anemia<br><input type="checkbox"/> bleeding | <input type="checkbox"/> blood clotting<br><input type="checkbox"/> blood transfusion | <input type="checkbox"/> bruising easily<br><input type="checkbox"/> fatigue | <input type="checkbox"/> lymph node swelling |
|--|---|--|--|

## PAST HEALTH HISTORY

Fill out carefully as these problems can affect your overall course of care.

*Previous Care for this Same Condition:*

I have not previously seen a doctor for this condition

Have you seen other doctors for THIS CONDITION?  Yes  No. If yes, Who? (Name) \_\_\_\_\_

Type of Treatment: \_\_\_\_\_ Were you satisfied with the results of your treatment?  Yes  No

Explain: \_\_\_\_\_

*Previous Chiropractic Care:*

I have not previously seen a Chiropractor

Doctor's Name: \_\_\_\_\_ Location: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

Were you satisfied with your care?  Yes  No, Why not? \_\_\_\_\_

*Current Medication (s):* List ANY/ALL medications you are CURRENTLY taking. Be Specific.

I DENY taking any medications

| Medication | Dosage | For What Condition? | How long have you been taking this? |
|------------|--------|---------------------|-------------------------------------|
|            |        |                     |                                     |
|            |        |                     |                                     |
|            |        |                     |                                     |

*Current Vitamins, Herbs, Supplements, etc:* List ANY/ALL non-prescription items you are CURRENTLY taking. Be Specific.

I DENY taking any vitamins, herbs, supplements, etc.

| Medication | Dosage | For What Condition? | How long have you been taking this? |
|------------|--------|---------------------|-------------------------------------|
|            |        |                     |                                     |
|            |        |                     |                                     |
|            |        |                     |                                     |

*Allergies:* Mark all that apply below.

I DENY having any allergies

|  |  |                                     |                                    |
|--|--|-------------------------------------|------------------------------------|
| <input type="checkbox"/> adhesive tape | <input type="checkbox"/> eggs          | <input type="checkbox"/> newsprint  | <input type="checkbox"/> shellfish |
| <input type="checkbox"/> animals       | <input type="checkbox"/> feathers      | <input type="checkbox"/> nuts       | <input type="checkbox"/> smoke     |
| <input type="checkbox"/> bee sting     | <input type="checkbox"/> food coloring | <input type="checkbox"/> peanuts    | <input type="checkbox"/> soap      |
| <input type="checkbox"/> chocolate     | <input type="checkbox"/> latex         | <input type="checkbox"/> perfumes   | <input type="checkbox"/> soy       |
| <input type="checkbox"/> dairy         | <input type="checkbox"/> mold          | <input type="checkbox"/> pollen     | <input type="checkbox"/> wheat     |
| <input type="checkbox"/> other: _____  | <input type="checkbox"/> Sulfa drugs   | <input type="checkbox"/> Penicillin |                                    |

Label the NUMBER (#) of the TYPE of reaction you have to EACH allergy immediately AFTER the allergy above:

1. angioedema 3. GI disturbance 5. joint pain 7. shortness of breath

2. anaphylaxis 4. headache 6. rash 8. unspecified reaction

*Surgery (ies):* LIST All Surgical Procedures. Write the DATE of the Procedure immediately afterward.

I DENY having any surgeries

|   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> angioplasty            | <input type="checkbox"/> D & C                | <input type="checkbox"/> dental sugery           | <input type="checkbox"/> tonsilectomy         |
| <input type="checkbox"/> cosmetic               | <input type="checkbox"/> joint reconstruction | <input type="checkbox"/> joint replacement       | <input type="checkbox"/> carpal tunnel repair |
| <input type="checkbox"/> hysterectomy           | <input type="checkbox"/> rotator cuff         | <input type="checkbox"/> spinal fusion           | <input type="checkbox"/> hemorrhoidectomy     |
| <input type="checkbox"/> pacemaker insertion    | <input type="checkbox"/> caesarian section    | <input type="checkbox"/> cardiac catheterization | <input type="checkbox"/> laminectomy          |
| <input type="checkbox"/> appendectomy           | <input type="checkbox"/> hernia repair        | <input type="checkbox"/> gall bladder            | <input type="checkbox"/> other:               |
| <input type="checkbox"/> coronary artery bypass | <input type="checkbox"/> mastectomy           | <input type="checkbox"/> knee repair             |   |

**Females ONLY: Ob/Gyn** Mark all that apply below.  I DENY having any of the symptoms or problems listed below.

If you have been pregnant in the past, please fill in the appropriate information below.

|  |  |
|--|--|
| _____ Number of complicated pregnancies          | _____ Number of uncomplicated pregnancies            |
| _____ Number of C-sections                       | _____ Number of vaginal deliveries                   |
| _____ Number of miscarriages                     | _____ Number of terminated pregnancies               |
| <input type="checkbox"/> I am currently pregnant | <input type="checkbox"/> I am NOT currently pregnant |

**Menstrual History.**

|   |  |
|---|--|
| I... <input type="checkbox"/> currently have menses | <input type="checkbox"/> currently DO NOT have menses. |
| My menses... <input type="checkbox"/> are regular   | <input type="checkbox"/> are NOT regular               |
| _____ Age of first menses                           | _____ Age when menopause began                         |
| Date of last menses: _____/_____/_____              |  |

**Injuries/Hospitalizations:** Mark or List All Injuries. Write the DATE of the Injury immediately afterward.

I DENY having any serious injuries or hospitalizations.

|  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> back injury                 | <input type="checkbox"/> disability (ies)    | <input type="checkbox"/> head injury (no loss of consciousness) | <input type="checkbox"/> fracture      |
| <input type="checkbox"/> car accident                | <input type="checkbox"/> industrial accident | <input type="checkbox"/> soft tissue injury (moderate)          | <input type="checkbox"/> fall (severe) |
| <input type="checkbox"/> broken bones                | <input type="checkbox"/> laceration (severe) | <input type="checkbox"/> head injury (loss of consciousness)    | <input type="checkbox"/> joint injury  |
| <input type="checkbox"/> soft tissue injury (severe) | <input type="checkbox"/> other:              | <input type="checkbox"/> soft tissue injury (mild)              |  |
| <input type="checkbox"/> Blood transfusions          |  |   |  |

**Adult Illness (es):** LIST all health conditions. CIRCLE all CURRENT conditions.

I DENY having any of the symptoms or problems listed below.

|   |                                    |   |   |
|---|------------------------------------|---|---|
| <input type="checkbox"/> alzheimers             | <input type="checkbox"/> shingles  | <input type="checkbox"/> cystic kidney disease  | <input type="checkbox"/> past history of similar symptoms |
| <input type="checkbox"/> depression             | <input type="checkbox"/> asthma    | <input type="checkbox"/> hypertension           | <input type="checkbox"/> lupus erythema (systemic)        |
| <input type="checkbox"/> influenzal pneumonia   | <input type="checkbox"/> eczema    | <input type="checkbox"/> psychiatric problems   | <input type="checkbox"/> lupus erythema (discoid)         |
| <input type="checkbox"/> diabetes (insulin dep) | <input type="checkbox"/> seizures  | <input type="checkbox"/> liver disease          | <input type="checkbox"/> unspecified pleural effusion     |
| <input type="checkbox"/> suicide attempt(s)     | <input type="checkbox"/> arthritis | <input type="checkbox"/> diabetes (non insulin) | <input type="checkbox"/> heart disease                    |
| <input type="checkbox"/> chicken pox            | <input type="checkbox"/> scoliosis | <input type="checkbox"/> lung disease           | <input type="checkbox"/> CRPS (RSDS)                      |
| <input type="checkbox"/> fibromyalgia           | <input type="checkbox"/> anemia    | <input type="checkbox"/> cancer                 | <input type="checkbox"/> hepatitis                        |
| <input type="checkbox"/> parkinson's disease    | <input type="checkbox"/> vertigo   | <input type="checkbox"/> emphysema              | <input type="checkbox"/> pneumonia                        |
| <input type="checkbox"/> thyroid problems       | <input type="checkbox"/> HIV       | <input type="checkbox"/> STD's (unspecified)    | <input type="checkbox"/> CVA (stroke)                     |
| <input type="checkbox"/> crohn's/colitis        | <input type="checkbox"/> ADD       | <input type="checkbox"/> cerebral palsy         | <input type="checkbox"/> multiple sclerosis               |
| <input type="checkbox"/> psoriasis              |                                    | <input type="checkbox"/> eye problems           | <input type="checkbox"/> other:                           |

**Social History:** Mark all that apply below.

Alcohol:  never used alcohol  do not drink alcohol  social consumption only  Recovering alcoholic  
 Drink the following regularly:  beer  liquor  wine; quantity of \_\_\_\_\_ oz./glasses per  day  week  month

Tobacco:  never used tobacco  Do not use tobacco  Do not smoke cigars, cigarettes or pipe  Live with a smoker  
 Quit smoking  Smoke: # \_\_\_\_ per  Day  Week  Month;  Chew: # \_\_\_\_\_ cans per  Day  Week  Year

Substance:  never used illegal drugs  has not used illegal drugs since \_\_\_\_\_ .  
 never used IV drugs  used illegal drugs for \_\_\_\_\_ (how long?)

Family History: Mark all that apply below.

I DENY having any family history of the problems below

| Have any immediate or secondary family members ever been diagnosed with? |                              |                             | Family Member(s) Diagnosed: |
|--|------------------------------|-----------------------------|-----------------------------|
| Arthritis  | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Alcoholism   | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Blood Disorders  | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Bone Disorders   | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Cancers  | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Diabetes   | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Epilepsy   | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| High Blood Pressure  | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Heart Disease  | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Auto-immune Disease  | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Stroke   | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |
| Mental Health Disorder   | <input type="checkbox"/> yes | <input type="checkbox"/> no |                             |

*X-ray Questionnaire:*

Our consultation and examination may indicate that x-rays are necessary to accurately diagnose and analyze your condition. Should x-rays be necessary we would like to confirm that you are not pregnant at this time.

- There is a possibility that I may be pregnant at this time.
- Yes, I am definitely pregnant
- No, I am definitely not pregnant at this time
- I request that x-ray films not be taken because:
- Date of last menstrual period:

Patient [or Parent/Guardian] Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## INFORMED CONSENT FORM CHIROPRACTIC

The doctor of chiropractic evaluates the patient using standard examination and testing procedures. A chiropractic adjustment involves the application of a quick, precise force directed over a very short distance to a specific vertebra or bone. There are a number of different techniques that may be used to deliver the adjustment, some of which utilize specially designed equipment. Adjustments are usually performed by hand but may also be performed by hand-guided instruments. In addition to adjustments, other treatments used by chiropractors include physical therapy modalities (heat, ice, ultrasound, soft-tissue manipulation), nutritional recommendations and rehabilitative procedures.

Chiropractic treatments are one of the safest interventions available to the public demonstrated through various clinical trials and indirectly reflected by the low malpractice insurance paid by chiropractors. While there are risks involved with treatment, these are seldom great enough to contraindicate care. Referral for further diagnosis or management to a medical physician or other health care provider will be suggested based on history and examination findings.

Listed below are summaries of both common and rare side-effects/complications associated with chiropractic care:

### Common<sup>1,2</sup>

- Reactions most commonly reported are local soreness/discomfort (53%), headaches (12%), tiredness (11%), radiating discomfort (10%), dizziness, the vast majority of which resolve within 48 hours

### Rare<sup>3,4</sup>

- Fractures or joint injuries in isolated cases with underlying physical defects, deformities or pathologies
- Physiotherapy bumps due to some therapies
- Disc herniations
- Cauda Equina Syndrome<sup>(2)</sup> (1 case per 100 million adjustments)
- Compromise of the vertebrobasilar artery (i.e. stroke) (range: 1 case per 400,000 to 1 million cervical spine adjustments [manipulations]). This associated risk is also found with consulting a medical doctor for patients under the age of 45 and is higher for those older than 45 when seeing a medical doctor.

**Please indicate to your doctor if you have headache or neck pain that is the worst you have every felt<sup>(3)</sup>**

I understand that there are beneficial effects associated with these treatment procedures including decreased pain, improved mobility and function, and reduced muscle spasm. I also understand that my condition may worsen and referral may be necessary if a course of chiropractic care does not help or improve my condition.

Reasonable alternatives to these procedures have been explained to me including prescription medications, over-the-counter medications, possible surgery, and non-treatment. Listed below are summaries of concern with the associated alternative procedures.

- Long-term use or overuse of medication carries some risk of dependency with the use of pain medication the risk of gastrointestinal bleeding among other risks
- Surgical risks may include unsuccessful outcome, complications such as infection, pain, reactions to anesthesia, and prolonged recovery<sup>(5)</sup>.
- Potential risks of refusing or neglecting care may result in increased pain, restricted motion, increased inflammation, and worsening of my condition<sup>(6)</sup>

Neck and back pain generally improve in time, however, recurrence is common. Remaining active and positive improve your chances of recovery.

1. Thiel HW, Bolton JE, Docherty S, Portlock JC. Safety of chiropractic manipulation of the cervical spine: a prospective national survey. *Spine*, Oct 1 2007; 32(21):2375-2378; discussion 2379.
2. Rubinstein SM, Leboeuf-Yde C, Knol DL, de Koekkoek TE, Pfeifle CE, van Tulder MW. The benefits outweigh the risks for patients undergoing chiropractic care for neck pain: a prospective, multicenter, cohort study. *J Manipulative Physiol Ther*. Jul-Aug 2007; 30(6):408-418.
3. Cassidy JD, Boyle E, Cote P, et al. Risk of vertebrobasilar stroke and chiropractic care: results of a population-based case-control and case-crossover study. *Spine*. Feb 15 2008; 33(4 Suppl):S176-183.
4. Boyle E, Cote P, Grier AR, Cassidy JO. Examining vertebrobasilar artery stroke in two Canadian provinces. *Spine*. Feb 15 2008; 33(4 Suppl):S170-175.
5. Carragee EJ, Hurwitz EL, Cheng I, et al. Treatment of neck pain: injections and surgical interventions: results of the Bone and Joint Decade 2000-2010 Task Force on Neck Pain and Its Associated Disorders. *Spine*, Feb 15 2008; 33(4 Suppl):S153-169.
6. Carroll LJ, Hogg-Johnson S, van der Velde G, et al. Course and prognostic factors for neck pain in the general population: results of the Bone and Joint Decade 2000-2010 Task Force on Neck Pain and Its Associated Disorders. *Spine*, Feb 15 2008; 33(4 Suppl):S75-82.



Please answer the following questions to help us determine possible risk factors:

| QUESTION  | YES                      | NO                       | DOCTOR'S COMMENTS |
|---|--------------------------|--------------------------|-------------------|
| <b>GENERAL</b>  |                          |                          |                   |
| Have you ever had an adverse (i.e. bad) reaction to or following chiropractic care?                                 | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| <b>BONE WEAKNESS</b>  |                          |                          |                   |
| Have you been diagnosed with osteoporosis?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Do you take corticosteroids (e.g. prednisone)?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Have you been diagnosed with a compression fracture(s) of the spine?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Have you ever been diagnosed with cancer?   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Do you have any metal implants?   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| <b>VASCULAR WEAKNESS</b>  |                          |                          |                   |
| Do you take aspirin or other pain medication on a regular basis?<br>If yes, about how much do you take daily? _____ | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Do you take warfarin (coumadin), heparin, or other similar "blood thinners"?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Have you ever been diagnosed with any of the following disorders/diseases?  |                          |                          |                   |
| • Rheumatoid arthritis  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Reiter's syndrome, ankylosing spondylitis, or psoriatic arthritis   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Giant cell arteritis (temporal arteritis)   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Osteogenesis imperfecta   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Ligamentous hypermobility such as with Marfan's disease, Ehlers-Danlos syndrome                                   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Medial cystic necrosis (cystic mucoid degeneration)   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Bechet's disease  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Fibromuscular dysplasia   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Have you ever become dizzy or lost consciousness when turning your head?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| <b>SPINAL COMPROMISE OR INSTABILITY</b>   |                          |                          |                   |
| Have you had spinal surgery?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| If yes, when? _____   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Have you been diagnosed with spinal stenosis?   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Have you been diagnosed with spondylolisthesis?   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| Have you had any of the following problems?   |                          |                          |                   |
| • Sudden weakness in the arms or legs?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Numbness in the genital area?   | <input type="checkbox"/> | <input type="checkbox"/> |                   |
| • Recent inability to urinate or lack of control when urinating?  | <input type="checkbox"/> | <input type="checkbox"/> |                   |

**I have read the previous information regarding risks of chiropractic care and my doctor has verbally explained my risks (if any) to me and suggested alternatives when those risks exist. I understand the purpose of my care and have been given an explanation of the treatment, the frequency of care, and alternatives to this care. All of my questions have been answered to my satisfaction. I agree to this plan of care understanding any perceived risk(s) and alternatives to this care.**

**Patient [or Parent/Guardian] Signature: \_\_\_\_\_ Date: \_\_\_\_\_**

**ARBITRATION AGREEMENT**

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by Arizona and federal law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. Further, the parties will not have the right to participate as a member of any class of claimants, and there shall be no authority for any dispute to be decided on a class action basis. An arbitration can only decide a dispute between the parties and may not consolidate or join the claims of other persons who have similar claims.

**Article 2: All Claims Must be Arbitrated:** It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, as to whether this agreement is unconscionable, and any procedural disputes, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers, preceptors, or interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages. This agreement is intended to create an open book account unless and until revoked .

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days, and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit. Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder, any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

**Article 4: General Provision:** All claims based upon the same incident, transaction, or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature . and, if not revoked, will govern all professional services received by the patient and all other disputes between the parties.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment), patient should initial here.                     . Effective as of the date of first professional services.

if any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision . I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

Patient Name:                      Signature:                      Date:                       
Parent or Guardian:                      Signature:                      Date:                       
Witness Name:                      Signature:                      Date:

## NOTICE OF PRIVACY PRACTICES

**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY.**

Our practice is dedicated, and we are required by applicable federal and state laws, to maintain the privacy of your health information. These laws also require us to provide you with this Notice of our privacy practices, and to inform you of your rights, and our obligations, concerning your health information. We are required to follow the privacy practices described below while this Notice is in effect. This Notice is effective as of January 2, 2018, and will remain in effect until we replace it.

### **CHANGES TO NOTICE:**

We reserve the right to change this Notice and the privacy practices described below at any time in accordance with applicable law. Prior to making significant changes to our privacy practices, we will alter this Notice to reflect the changes, and make the revised Notice available to you on request. Any changes we make to our privacy practices and/or this Notice may be applicable to health information created or received by us prior to the date of the changes.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

### **PERMITTED USES AND DISCLOSURES OF HEALTH INFORMATION:**

**A. TREATMENT, PAYMENT, HEALTH CARE OPERATIONS:** You should be aware that during the course of our relationship with you we will likely use and disclose health information about you for treatment, payment, and healthcare operations.

Examples of these activities are as follows:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, and other business operations.

**B. AUTHORIZATIONS:** You may specifically authorize us to use your health information for any purpose or to disclose your health information to anyone, by submitting such an authorization in writing. Upon receiving an authorization from you in writing we may use or disclose your health information in accordance with that authorization. You may revoke an authorization at any time by notifying us in writing. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those permitted by this Notice.

**C. DISCLOSURES TO FAMILY AND PERSONAL REPRESENTATIVES:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. Such disclosures will be made to any of your personal representatives appropriately authorized to have access and control of your health information. We may disclose your

health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare only if authorized to do so. In the event of your incapacity or in emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare.

**D. MARKETING:** We will not use your health information for marketing communications without your written authorization, unless allowed by HIPAA.

**E. USES OR DISCLOSURES REQUIRED BY LAW:** We may use or disclose your health information when we are required to do so by law, including for public health reasons (e.g., disease reporting). In some instances, and in accordance with applicable law, we may be required to disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes.

**F. PATIENT AND THIRD PARTY PROTECTION:** Only as permitted by law, we may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**G. LAW ENFORCEMENT/NATIONAL SECURITY:** Under certain circumstances we may disclose health information relating to members of the Armed Forces to military authorities. Under certain circumstances we may also disclose health information relating to inmates or patients to correctional institutions or law enforcement personnel having lawful custody of those individuals. We may disclose health information in response to judicial proceedings and law enforcement inquiries as permitted by law and to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities.

**H. APPOINTMENT REMINDERS:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

#### **PATIENT RIGHTS:**

**A. ACCESS TO RECORDS:** Upon submission of a written request to us, you have the right to review or receive copies of your health information, with limited exceptions. You may obtain a form to request access by using the contact information listed at the end of this Notice. You may request that we provide copies in a format other than photocopies and we will use the format you request if it is readily available. We will charge you a reasonable cost-based fee relating to the production of such copies. If you request copies, we will charge you reasonable costs of labor associated with making copies including twenty-five (25) cents per page for copies or fifty (50) cents per page from microfilm, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a reasonable cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Inspection of records will be allowed during normal business hours per appointment. A fee for locating, making the file available and being present during the review may be charged. Contact us using the information listed at the end of this Notice if you are interested in receiving a summary of your information instead of copies.

**B. ACCOUNTING OF CERTAIN DISCLOSURES.** Upon written request, you have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and other activities authorized by you, for the last 6 years, but not before January 2, 2018. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**C. RESTRICTIONS AND ALTERNATIVE COMMUNICATIONS:** You have the right to request that we place additional restrictions on our use or disclosure of your health information for treatment, payment and healthcare operations purposes. Depending on the circumstances of your request we may, or may not agree to those restrictions. If we do agree to your requested restrictions we must abide by those restrictions, except in emergency treatment scenarios. You have the right to request that we communicate with you about your health information by alternative means or to

alternative locations (e.g., at your place of business rather than at your home). Such requests must be made in writing, must specify the alternative means or location, and must provide satisfactory explanation how payments will be handled under the alternative means or location you request.

D. AMENDMENTS TO RECORDS: You have the right to request that we amend your health information. Such requests must be made in writing, and must explain why the information should be amended. These amendments will add to what is already in your file. Information that already exists will not be removed or altered. We may deny your request under certain circumstances.

E. ELECTRONIC NOTICES. If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

### QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made or any decisions we may make regarding the use, disclosure, or access to your health information you may complain to us using the contact information listed below. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file such a complaint upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Please direct any of your questions or complaints to:

Contact: Douglas Morris, D.C.

Telephone: 480-585-5577

Fax: 480-585-5566

E-mail: askdrdoug@hotmail.com

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### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES:

I acknowledge that I have received the Notice of Privacy Practices of Arizona Chiropractic and Holistic Health Center, which describes the practice policies and procedures regarding the use and disclosure of any of my Protected Health Information created, received, or maintained by the practice. I have had the summary explained to me and understand the Practice will explain any questions I have regarding the complete privacy notice.

Patient [or Parent/Guardian] Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name \_\_\_\_\_

**FOR OFFICE USE ONLY IF NOTICE NOT PROVIDED TO PATIENT:**

The Practice has made a good-faith effort to obtain an acknowledgement of the patient's receipt of our Notice of Privacy Practices. In spite of these efforts, the Practice has been unable to obtain a signed acknowledgement of receipt for the following reason(s):

Patient unavailable  Patient unwilling  Patient physical unable  Other (describe):

On an effort to obtain the patient's acknowledgement, the Practice has attempted to provide the patient with a Notice of Privacy Practices in the following manner(s):

Personally  Phone follow-up  Mail  Other (describe):

Patient Name \_\_\_\_\_

Physician Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Physician Name \_\_\_\_\_